



**BILFINGER**

**Bilfinger SE**

Mannheim

– ISIN DE0005909006 –

– Security identification number 590 900 –

**Notification pursuant to section 49 (1) sentence 1 no. 2 of the German Securities Trading Act (*WpHG*) on the cancellation of treasury shares**

The Annual General Meetings of Bilfinger SE held on May 24, 2017 and on May 11, 2022 authorized the Executive Board, among other things, to cancel the no-par value treasury shares acquired by the Company on the basis of the respective authorizations pursuant to Section 71 (1) no. 8 German Stock Corporation Act (*AktG*), subject to the consent of the Supervisory Board, without any further resolution of the General Meeting. The authorizations also include the cancellation in a simplified procedure without reducing the share capital by increasing the proportion of the remaining no-par value shares in the share capital.

On February 27, 2023, the Executive Board of Bilfinger SE resolved, using this authorization, to cancel 3,430,956 appropriately acquired treasury shares of Bilfinger SE by way of a simplified cancellation procedure without reducing the share capital by increasing the pro rata notional amount of the remaining no-par value shares in the share capital of the Company in accordance with Section 71 (1) no. 8 sentence 6 *AktG* in conjunction with Section 237 (3) no. 3 *AktG* with effect as of March 20, 2023. This corresponds to approximately 8.36 percent of the no-par value shares issued by the Company prior to the cancellation. The Supervisory Board of Bilfinger SE approved the resolution of the Executive Board by resolution dated March 7, 2023.

Following the cancellation of the treasury shares with effect as of March 20, 2023, the share capital of Bilfinger SE remains unchanged at €132,627,126.00 and will in future be divided into 37,606,372 no-par value bearer shares, each representing a pro rata amount of the share capital of €3.53.

**Mannheim, March 2023**

**Bilfinger SE**

***The Executive Board***

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